



# PORTCULLIS NEWS

MCI (P) 111/06/2016

14 Oct 2016

## 台灣新反避稅法與〈全球金融帳戶資訊自動交換 CRS〉之因應

台灣新政府上任後旋即通過的反避稅法 (CFC & PEM), 並即將調高的遺贈稅, 以及國際間即將上路的〈全球金融帳戶資訊自動交換 CRS〉將為您帶來多大的衝擊? 目前坊間提出各種各樣解析, 眾說紛紜, 我們該如何正確的理解認知這些國際間的重大變化並正確的因應? 講者基於多年新加坡、香港、兩岸的業界經驗, 將為您解析如何正確因應這國內與國際之重大變革。

主講人: 新加坡商保得利台灣分公司- 黃文鴻 董事總經理

黃文鴻 (Morris Huang) 先生是保得利集團 (Portcullis Group) 集團董事, 擁有累積10年以上的私人信託架構及國際私募基金規劃與設立經驗, 黃先生熟知新加坡、香港、開曼群島、台灣以及中國私募基金之相關法規, 已為許多亞洲高資產家族、獨立基金經理人以及主要基金公司規劃與建置最合適的信託及基金結構。黃文鴻先生曾經服務於 Deloitte Touche Tohmatsu 國際稅務部, 具有豐富的稅收協定、國際遺產規劃以及跨國公司國際稅務規劃之經驗。他於台灣大學獲得法學學士學位, 並於荷蘭萊登大學 (Leiden University) 取得國際稅法碩士學位。



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繼10月7日研討會受到廣大熱烈回響，保得利台灣特別加開一場研討會，時間地點如下：

**主辦單位：**新加坡商保得利有限公司台灣分公司  
(Portcullis Taiwan Pte Ltd-Taiwan Branch)

**時間/地點：**

台北：2016年11月4日(星期五) 早上10:00-11:30 (9:30報到)  
(財團法人台灣金融研訓院/ 台北市中正區羅斯福路3段62號5樓503室)

**報名內容 Registration：**

若欲參加本次研討會客戶，請填寫下方報名表將您的姓名、公司名稱、職稱、聯絡方式及人數，以Email或電話回覆活動聯絡人。

請確定登記報名完成後，我司將寄發確認函通知，由於場地限制，名額有限，採報名登記為優先，額滿為止

**活動聯絡人：**黃素瓊 Sharon Hwang  
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## Taiwan New Anti-Tax Avoidance Law (CFC & PEM) & Common Reporting Standard – What are the Implications?

How would Taiwan's new anti-tax avoidance legislation (CFC and PEM), changes in estate/gift duty, as well as implementation of the Common Reporting Standard (CRS) impact you? With the many discussions in the industry on these changes, how does one discern between useful and misleading analysis?

Come join us at the Portcullis seminar where our speaker will share with you his deep insight on how you could deal with these changes. Leveraging on our expertise within the Portcullis Group, we will bring you up-to-date on these developments.

### Speaker's Profile

Morris Huang is group director of the Portcullis Group. Morris has over 10 years' experience in private fund structuring and is familiar with relevant regulations of Singapore, Hong Kong, Cayman Islands, Taiwan and China. He has helped many HNW families, independent fund managers and major fund houses in Asia with optimizing their fund structures. Morris previously worked for the International Tax Department of Deloitte Taipei and has experience in tax treaties, transfer pricing, international estate planning, EU and US tax law, and international tax planning for multinational enterprises. He holds a Bachelor of Law from the Taiwan University and a LL.M degree in International Taxation from Leiden University, the Netherlands.



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**Due to overwhelming response, Portcullis Taiwan has scheduled an additional session on Fri, 4 Nov 2016:**

**Organised by:** Portcullis Taiwan Pte Ltd

**Dates/Venue:**

Taipei: 4 Nov, 2016 10:00-11:30am (9:30 Registration)  
(Taiwan Academy Bureau of Finance/ Room 503, 5th Floor, No. 62, Roosevelt Rd., Sec. 3, Taipei, Taiwan)

**Registration:**

Please complete the form below and send to the contact person via email.

We will confirm your registration via email. Seats are limited, please RSVP early.

**Contact Person :** 黃素瓊 Sharon Hwang  
**Telephone :** +886 2 2559-9222 ext. 35  
**E-Mail :** sharon.hwang@portcullis.co



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